MEIGS COUNTY COURT OF COMMON PLEAS PROBATE/JUVENILE COURT

Revised and Effective July 3rd, 2023

JAN 18 2024 CLERK OF COURT

SUPREME COURT OF OHIO



(112 East Memorial Drive, Ground Floor, Pomeroy, Ohio - Physical Building Address)

L. SCOTT POWELL, JUDGE

MEIGS COUNTY PROBATE/JUVENILE COURT 100 East Second Street (Mailing Address only) 112 East Memorial Drive, Ground Floor (Hearings - Physical Address) Pomeroy, OH 45769 Telephone: 740 992-6205/740 992-3096 FAX: 740 992-6727 EMAIL: MEIGSJUVENILEPROBATECOURT@OUTLOOK.COM

GENERAL PROVISIONS

<u>Note:</u> Any below rule or provision that relates to any money, fees or court costs are subject to changes. Please be sure to call the Court for current amounts & updates)

RULE 1. Adoption and Amendment of Rules

The Meigs County Probate/Juvenile Court hereby promulgates and adopts the following rules of practice pursuant to authority under Article IV, Section 5(B) of the Ohio Constitution, the Ohio Revised Code, and the Rules of Superintendence of the Supreme Court of Ohio.

All persons shall familiarize themselves with all applicable law. The numbering of these Local Rules corresponds with the numbering of the Rules of Superintendence of the Supreme Court of Ohio. If applicable, all the rules contained herein shall apply to both Probate and Juvenile Divisions.

These rules are effective July 3rd, 2023 and may be amended from time to time as necessary. These local rules shall be known and cited as the "Rules of Practice of the Meigs County Probate/Juvenile Court". They may be abbreviated as follows and cited as "Meigs Prob R.____" or "Meigs Juv R. ____" for use in the appropriate division of this court.

1.1Access and Confidentiality

Social, physical or mental examination prepared at the direction of the Court shall be made available per Juv. R. 32(C) but cannot be copied by counsel without leave of Court. The Court may limit or deny inspection for good cause shown pursuant to that rule. Reports and records of probation are considered confidential information and shall not be made public. Traffic records, unruly records and delinquency records maintained by the Court, including assessments, examinations and reports, are confidential and shall not be made public. Inspection by attorneys or interested parties may be allowed by leave of the court. Family history files are considered confidential information and shall not be made public. Inspection by attorneys or interested parties may be allowed by leave of the Court. Record checks by counsel, law enforcement and other agencies shall be directed to the Judge and may be allowed by leave of the Court.

RULE 2. Scope and Construction of Rules

These rules are intended to provide for the management of proceedings and other functions of the Court and to supplement and complement the Ohio Rules of Juvenile Procedure, the Ohio Rules of Civil Procedure, the Rules of Superintendence for the Courts of Ohio and controlling statutes. The judge or magistrate presiding over a hearing may permit exception from a rule upon specific request and for good cause shown.

RULE 3. Hours of Court/New Physical Location for Hearings/Mailing Address

<u>Physical Address/Hearing</u> – **New** - All hearings and the physical offices for the Meigs Probate and Juvenile Court are now held at 112 East Memorial Drive, Ground Floor, Pomeroy, Ohio (located beneath Meigs County Health Department), Pomeroy, Ohio. The Deputy Clerks, all filings, juvenile probation department and juvenile officers are also at this location.

<u>Hours of Operation</u> – The Court shall be open Monday through Friday from 8:00 a.m. to 4:00 p.m. The Court, based on available staff, may close 12:00 p.m. to 1:00 p.m. for lunch break for the employees. The Court will be closed on all legal federal and state holidays, the day after Thanksgiving, and other specifically announced days.

Any office emergencies, office trainings, or other special events requiring the office to be temporarily closed will be posted on the front door of the office and announce the time of reopening.

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<u>Mailing Address</u> – This Court still has kept its mailing address at the historical court house. The mailing address is still at "Meigs Juvenile/Probate Court, 100 East Second Street, Meigs County Courthouse, Pomeroy, Ohio 45769."

RULE 4. Servicemen's Civil Relief Act

Actions involving a person on active duty in the Armed Forces of the United States may require application of the Servicemen's Civil Relief Act, Public Law 108-109, 117 State. 2835. Legal counsel or any party to a case shall provide the Court with any information regarding the military deployment of any party to a case. The Court, in its discretion, may continue the case to accommodate a scheduled leave.

RULES 5. Courtroom Decorum/Attendance

Proper decorum in Court is necessary for the proper administration of the Court's business. Chewing gum, food, and beverages are prohibited in the Courtroom during all hearings. Cellular telephones, pagers, radios, compact disc or cassette players, headphones, and other electronic devices shall be turned off prior to entering the Courtroom and not utilized except by consent of the Court.

All parties, attorneys, and witnesses shall wear appropriate attire. The following are not appropriate: excessively revealing attire, bare feet, cutoffs, tank tops, crop tops, clothing advertising alcohol/drugs, political attire, offensive material, and visible undergarments. All hats, hoodies, and/or head covering (excepting recognized religious headwear) shall be removed before entering the Courtroom. Sunglasses are not permitted to be worn in the courtroom. **Counsel and parties shall be present and before the Court at the assigned hearing time.** If counsel or a party is unavoidably delayed, notice must be given to the Court as early as possible. Counsel shall make all reasonable efforts to engage substitute counsel in the event of an unexpected absence.

<u>Emergency Continuances</u> – For there to be any consideration, the court needs both a phone call as soon as possible prior to the hearing and written detailed verification (i.e., tow bill or medical documentation) also provided as soon as possible to the court. It will be within the sole discretion of the court to determine if the hearing shall be continued. Hearings will occur without a party if they fail to attend or comply with this provision.

Counsel and parties shall have all witnesses and evidence present at the scheduled hearing time unless the Court has specifically permitted an alternate schedule. Any delay in the appearance of a witness or change in the order of presentation shall be brought to the attention of opposing counsel and approved by the Court.

Counsel and parties shall act in a professional and respectful manner.

Except for those who are witnesses, victims, or subjects of the proceeding, children are not permitted in the Courtroom unless by consent of the Court. Children who are permitted in the Courtroom must be accompanied by an adult who will be solely responsible for their safety, care, and behavior.

RULE 5.01 VIDEO OR ZOOM APPEARANCES/TELEPHONIC APPEARANCES

The Meigs Juvenile and Probate Court strongly disfavors the use of video and telephonic appearances for all parties, lawyers, and witnesses for all hearings.

Personal appearances at the court are superior in every way for the very important matters that are conducted prior to hearings and during hearings.

Therefore, all parties, attorneys, and witnesses shall appear personally before the Court unless prior consent to appear by video is granted. Exceptions shall be individually considered and granted at the sole discretion of the court. Any video appearances granted shall be conducted by Zoom.

For advance consideration for a party, attorney, or witness to appear by Zoom video there must be a prior written application (within three business days) that contains the necessary information to conduct the video appearance.

RULE 5.1 Court Magistrates

(A) A magistrate shall be appointed by the Court whenever necessary.

(B) The Magistrate shall hear any trial or hearing which is referred by the Judge on any issue as to which either no jury right attaches or as to which such jury right has been waived. Trials or hearings may also be heard by the Magistrate as to any issues submitted by consent of the parties. The Magistrate shall hear all cases except those that are exempt by law.

(C) General Powers of Magistrates. The Magistrate may do all of the following:

(1) issue subpoenas;

(2) rule upon the admissibility of evidence;

(3) put witnesses under oath and examine them;

(4) call the parties and examine them under oath or affirmation;

(5) in cases involving direct or indirect contempt, issue an attachment for the alleged contemner and set bail to secure the alleged contemner's appearance, and

to consider the conditions of release.

(D) Entry of Orders: The Magistrate may enter orders without judicial approval in the following matters:

(1) pretrial proceedings under Civil Rule 16;

(2) discovery proceedings under Civil Rules 26 to 37;

(3) temporary restraining orders under Civil Rule 75(H);

(4) temporary orders under Civil Rule 75(M);

(5) other orders as necessary to regulate the proceedings.

(E) Decision. The Magistrate shall promptly conduct proceedings and issue a Magistrate's Decision pursuant to Rule 53, as amended, of the Ohio Rules of Civil Procedure. The Magistrate shall prepare, sign and file a Magistrate's Decision with the Clerk, who shall serve copies on all parties or their attorneys.

(F) Findings of Fact and Conclusions of Law. If any party makes a request for Findings of Fact and Conclusions of Law under Civil Rule 52, the Magistrate's Decision shall include proposed Findings of Fact and Conclusions of Law. The Magistrate may require the parties to submit proposed Findings of Fact and Conclusions of Law within thirty (30) days of the request, and upon a party's failure to do so, said failure shall act as a waiver of the right to submit said Findings of Fact and Conclusions of Law.

Within fifteen (15) days after receipt of such proposed statement, each opposing party may submit a proposed statement of Findings of Facts and Conclusions of Law.

(G) Objections. A party may file objections to the Magistrate's Decision within 14 days of the filing of the Decision in accordance with Rule 53(E)(3)(a) of the Ohio Rules of Civil Procedure.

(H) Appeal of Pretrial Orders. A party may file an appeal of a Magistrate's order within ten (10) days of the filing of the Order.

(I) Judgment Entries. Entries or judgments shall be prepared by the party designated in the Magistrate's Decision and/or subsequent Judge's Decision and shall be submitted to opposing counsel and to the Magistrate for approval and endorsement prior to submission to the Court.

RULE 5.2 Jury Management Plan

(A) Opportunity for Service

(1) The opportunity for jury service shall not be denied or limited on the basis of race, national origin, gender, age, religious belief, income, occupation, disability or any other factor that discriminates against a cognizable group in the jurisdiction.

(2) Jury service is a right of all qualified citizens of Meigs, County, Ohio.

(B) Jury Selection List

The Probate and Juvenile Courts have a very small number of jury trials; therefore, names of jurors for a trial in these courts shall be obtained from the office of the Clerk of the Common Pleas Court, General Division, from the jury source list which has been prepared and maintained in accordance with the local rule the Meigs County Court of Common Pleas, General and Criminal divisions.

(C) This court further adopts the Meigs County Court of Common Pleas, General and Criminal divisions, local court rules with respect to impaneling a jury and service of the jurors.

RULE 6. Appearances

Any juvenile summoned to appear as an alleged Delinquent child, alleged Unruly child, alleged Juvenile Traffic Offender or alleged Juvenile Tobacco Offender shall appear and also be accompanied by a parent, custodian or guardian, unless otherwise notified and approved by the Court.

Any person summoned to appear before the Court who fails to do so may be punished as in other cases for contempt of Court.

RULE 6.1 Restraints on Juveniles

Restraints shall be removed prior to the commencement of a proceeding unless the Court determines on the record, after providing any party to be heard on the issue of physical restraint for that child at that hearing, that there is no less restrictive alternative to the use of physical restraint and that the physical restraint of the child is necessary because either of the following apply:

- a. The child represents a current and significant threat to the safety of the child's self or other persons in the courtroom; or
- b. There is a significant risk the child will flee the courtroom or courthouse.

If the Court finds physical restraint to be necessary, the restraint shall be the least restrictive alternative to meet the risk requiring the restraint and in a manner which does not unnecessarily restrict the movement of the child's hands.

RECORDS

RULE 8. Court Records

8.1 Inspection of Case Files. The following records are confidential and shall not be made available to the public, including any party to the case:

- (a) Child abuse, neglect and dependency investigative records. O. R. C. § 5153.17 and O. R. C. § 2151.421(H)(1);
- (b) Confidential law enforcement investigatory records. O. R. C. § 2151.141(B)(2)(b);

- (c) Victim impact statements. 0. R. C. § 2152.19(D)(3);
- (d) Records relating to parental notification of abortion proceedings. 0. R. C. § 2151.85(F) and 0. R. C. § 149.43(A)(1)(c);
- (e) Fingerprints or photographs of a child arrested or taken into custody. 0.
 R. C. § 2151.313;
- (f) Sealed or Expunged juvenile adjudications or arrests. 0. R. C. § 2151.358; and
- (g) All confidential records maintained in the Court's unofficial files, including the following:

(1) Court-ordered diagnostic assessments, mental and physical examinations;

(2) Records and reports of the probation department;

- (3) Guardian ad Litem reports;
- (4) CASA Guardian ad Litem reports;
- (5) Drug/alcohol assessments;
- (6) School records and reports;
- (7) Traffic records; and
- (8) Reports from community agencies serving the Court.

All other records are contained in the Court's case file. The case file may be reviewed by the parties or their attorney. Exhibits properly introduced and admitted at a trial or hearing shall be maintained separately by the Clerk's Office.

8.01 Omission of Personal Identifiers in Filings/Pleadings. When submitting a case document to the Court or filing a case document with the clerk of court, a party to a judicial action or proceeding shall omit personal identifiers from the document pursuant to Sup. R. 45.

"Personal Identifiers" means social security numbers, except the last four (4) digits; financial account numbers, including but not limited to debit card, charge card, and credit card numbers; employer and employee identification numbers.

The juvenile's name in an abuse, neglect, or dependency case is to be protected from the public. They are be shortened in any public release to the juvenile's initial or a generic abbreviation such as "CV" for child victim to keep confidentiality for the juvenile. When specific personal identifiers are omitted from a case document filed with this Court, the party shall submit or file that information on a separate form. The party shall use a Juvenile Court Confidential Disclosure Personal Identifiers form to provide the Court with this information.

To avoid confusion that exclusive use of initials can cause, this court for all abuse, neglect, and dependency cases are confidential to the public, will also permit that the legal names of the children may be used fully understanding that all references to the personal information of the children is to fully protected from the public. Sanctions may be imposed for violations. Any released information by any party, attorney and/or the Court for any reason shall have the children's legal names redacted and only their initials used.

8.2 Copies of Case Files. The Judge, as ex-officio Clerk of the Juvenile Court, is responsible for all pleadings and papers filed. No records shall be taken from the Court without the Court's permission. Copies of all pleadings and journal entries of record shall be available for counsel or representing any party to a case or to a pro se party. The clerk shall provide copies as requested, excepting official transcripts. Copies shall be provided during regular business hours within a reasonable time as determined by the clerk based upon the extent of the request. A fee for photocopying may be charged as the Court may determine from time to time.

RULE 8.11 Court Investigators/Appointments

(A) Court Investigators

(1) The Court shall appoint an employee of the probate or juvenile court to serve as a court investigator. It shall be the duty of the investigator to personally serve all necessary papers upon the proposed ward and to conduct an investigation as to the suitability of the proposed guardian.

(2) The Court, in its discretion, may from time to time use the court investigators to perform investigations in other types of cases before the Court.

(B) Guardians Ad Litem

In some instances, a guardian ad litem may be appointed to represent a party in a proceeding before the Court. Guardian ad litems shall be selected at the Court's sole discretion from the appointment list maintained by the Court. Fees will be assessed on a case-by-case basis.

(C) Counsel in indigent guardianship cases

Attorneys practicing in Meigs County Probate Court are expected to take their turns accepting court appointments as counsel in indigent guardianship cases. Counsel shall be paid \$75.00 per hour for out-of-court time and \$75.00 per hour for in-court time from the Court's Indigent Guardianship Fund. The Court shall accept attorneys willing to accept appointments and maintain a list of attorneys for appointment.

RULE 9. Pleadings

All pleadings, motions and memoranda filed with the Court shall contain the following information:

- (a) Name, address, telephone number and Supreme Court registration number of counsel;
- (b) Current address of all parties to the action on original and postjudgment pleadings.

RULE 10. Motions

All motions, unless made during a hearing or trial, shall be made in writing in accordance with the Ohio Rules of Civil Procedure, Ohio Juvenile Rules 19 and 22, or any other relevant legal authority unless otherwise permitted by the Court. All motions shall state with particularity the grounds and legal authority and shall clearly state the relief or order sought.

RULE 11. Record of all Juvenile/Probate Hearings

11.1 Official Record. A complete record of all testimony or other oral proceeding shall be made in all official cases by means of an audio or audiovisual recording device provided by the Court. Any party may provide a Court reporter at his/her own expense to make a record of any proceeding before the Court.

A fee of \$25.00 for each audio hearing made shall be, unless waived by the Court, assessed as court costs to every case for every hearing an audio record is made.

11.2 Inspection of the Audio or Audiovisual Record. Any person who is a party to a case as defined by the Juvenile Rules or that person's attorney or guardian ad litem may listen to or view the record made in a case after a request is submitted and authorized. The judge, the Court administrator, or the magistrate may authorize such requests, and additionally grant digital copies with costs to the applicant.

11.3 Transcription of the Record. If a request for a transcript is made for purposes of appeal or for purposes of objections filed pursuant to Juvenile Rule 40, the person seeking the transcript may request a transcript of the record. No transcript will be started or provided until satisfactory arrangements for payment have been made.

All original transcripts shall be filed by the official Court reporter with the clerk and shall thereby become the official record of the case.

RULE 12. Deposit of Juvenile Court Costs

The Meigs County Juvenile Court requires a security deposit for costs in the filing of any original action or reopening of prior case, except complaints alleging a child is delinquent, unruly, neglected, dependent, abused, or a juvenile traffic or tobacco offender and in criminal actions filed against adults.

The amount of the security deposit will be established in the Court's fee schedule and is presently \$124.00.

12.2 Inability to Pay Costs. If a litigant claims inability to either pre-pay or give security for costs, the litigant shall complete an Affidavit of Poverty required by 0. R. C. § 2323.30 and 0. R. C. § 2323.31, substantiating such inability, all of which shall be filed with the pleadings and treated as other papers in such case, and be subject to review by the Court at any stage of the proceedings. Probate fees are addressed in RULE 58.1.

RULE 12.1 Broadcast/Photograph Court Proceedings

No radio or television transmission, voice recording device, other than a device used by a court reporter making a record in a proceeding, or the making or taking of pictures shall be permitted without the prior express consent of the Court one business day before the proceeding and pursuant to Sup.R. 12.

RULE 14. Filing by Facsimile (FAX)

(A) Attorneys should limit requests for facsimile transmission to filings of an emergency or time-critical nature. As a general rule, FAX filings of any pleading requiring an accompanying filing fee will not be accepted. The Court reserves the right to revoke the FAX filing privilege of any attorney who appears to be abusing the privilege.

(B) All pleadings and other papers may be filed with the Court by facsimile transmission (FAX) subject to the following provisions:

(1) A FAX document will be accepted as original and the signature accepted as original consistent with Civ.R. 5(E). No additional paperwork need be filed.

(2) The attorney must telephone the Clerk's office and request permission to identify the intended facsimile filing. The attorney must provide the Clerk with his or her name, the number of the case, the nature of the pleading or paper, and the number of pages.

(3) Documents must be no longer than ten (10) pages.

(4) The attorney must transmit the item at a time and to a phone number specified by the Clerk. Such time will ordinarily be within normal business hours.

(5) The attorney must use a cover sheet prescribed by the Court and provide all required information. FAX transmissions without the cover sheet will not be accepted for filing. Papers for no more than one case only may be transmitted with a given cover sheet.

(6) The Clerk will file stamp the cover sheet and return a copy of it to the attorney filing the FAX transmission.

RULE 15. Juvenile Pleadings - Publication by Posting

Pursuant to Ohio Juvenile Rule 16(A), service by publication shall be made by posting, unless otherwise ordered by the Court.

The Clerk may post service in a conspicuous place in the 100 East Second Street, Pomeroy, Ohio, Meigs Courthouse, 2nd Floor Bulletin Board and in any two (2) of the following public places within the county:

- 1.) Meigs County Department Job/Family Services, Middleport, Ohio; or
- 2.) Office of Ohio Bureau of Motor Vehicles (BMV), Pomeroy, Ohio; or
- 3.) Pomeroy Post Office;
- 4.) Middleport Post Office;

The notice shall contain the same information required to be contained in a newspaper publication. The notice shall be posted in the required locations for seven consecutive days. The clerk shall cause the summons and accompanying pleadings to be mailed by ordinary mail, address correction requested, to the last known address of the party to be served and shall obtain a certificate of mailing. If the clerk is notified of a corrected or forwarding address of the party to be served within the seven-day period that notice is posted, the clerk shall cause the summons and accompanying pleadings to be mailed to the corrected or forwarded address.

After the seven days of posting, the clerk shall note on the docket where and when notice was posted. Service shall be complete upon the entry of posting.

RULE 16. Jury Demand

The Court shall hear and determine all cases involving Juveniles without a jury, except for the Adjudication of a serious youthful offender complaint, indictment, or information in which a trial by jury has not been waived.

In cases where an adult has been charged with a criminal offense in the Juvenile Court, the Defendant is entitled to a jury trial pursuant to Criminal Rule 23(A). An adult charged with a misdemeanor offense may demand a jury in writing, which demand shall be filed no later than thirty (30) days prior to the date set for trial or before the third (3rd) day following the receipt of the notice of the date set for trial, whichever is later. A Defendant's failure to demand a jury trial as stated in this rule shall be deemed a complete waiver of the rights thereto.

HEARINGS

RULE 18. General Hearing Requirements

(A) Hearings and trials shall begin promptly on the date assigned. Before the hearing or trial of a delinquency case which is a felony if committed by an adult and before trial or hearing of a dependency, neglect, abuse, permanent custody, motion for dispositional orders pursuant to Revised Code section 2151.415 or contested parentage action each attorney shall provide the Court with the following:
(1) An index of Subibits to be admitted during the bearing or trial.

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(1) An index of Exhibits to be admitted during the hearing or trial.

(2) Original exhibits shall be pre-marked, with the plaintiff using numbers and the defendant using letters. Counsel shall also provide a set of photocopies for the Court's use and another set to opposing counsel.

(3) A list of the names of all witnesses.

RULE 19. Counsel of Record/Withdrawal of Counsel

Each attorney retained to represent a party in the Juvenile Court shall immediately file a written Entry of Appearance with the Court, and provide a copy of the Entry to all other counsel of record in the case and any unrepresented parties. Upon the filing of an Entry of Appearance, the attorney or his/her firm will be considered counsel of record until such time as a Judgment Entry of Withdrawal is approved by the Court and filed in the case.

An attorney shall be considered discharged as counsel of record when a final judgment has been rendered and no subsequent hearings are scheduled.

An attorney seeking to withdraw as counsel of record shall timely file a written motion stating the grounds for withdrawing from the case; that the attorney has notified or made every possible attempt to notify the client of the intended action, the subsequent hearing dates, and the necessity of the client's appearance at such hearings; and that the attorney has notified opposing counsel of the intended action.

The Court may deny said request but reconsider same upon the Entry of Appearance of new counsel or upon the written consent of the party affected.

RULE 20. Appointment of Counsel

The Court shall maintain a list of appointees qualified to serve in the capacity designated by the Court. Any attorney licensed to practice in the State of Ohio may submit his/her name for consideration on the appointment list. Appointments shall be assigned as the discretion of the Court. The Court may consider the skill, availability, location (proximity to court), and expertise of the appointee in the designated area of the appointment and the management by the appointee of his or her current caseload. The Court may maintain separate lists for different types of appointments.

20.1 Fees and Expenses. Reimbursement for assigned counsel fees shall be made in accordance with the Resolution of the Board of the Meigs County Commissioners in effect at the time the legal services are performed and are currently \$75.00 per hour for out of court and \$75.00 per hour for in court work. The Court reserves the right to reject any services that are deemed to be excessive for the nature of the case. Fees and expenses for representation shall be submitted to the Court on the forms established by the Office of the Ohio Public Defender within sixty (60) days of final disposition. Applications for fees submitted after 90 days may be denied.

All applicants for court appointed counsel, unless waived, shall be required to promptly post a \$25.00 indigent application fee.

RULE 21. Guardians Ad Litem

Rule 21.01 When appointed. The Court may appoint a CASA/Guardian ad Litem or Attorney/Guardian ad Litem to represent the best interests of minor children in Delinquency, Unruly, Dependent, Neglect and Abuse proceedings consistent with the Ohio Rules of Juvenile Procedure, Rule 4 and Ohio Revised Code Section 2151.281. In Custody, Parenting Time or Visitation proceedings the Court may appoint a Guardian ad Litem to represent the best interests of minor children consistent with Ohio Revised Code Section 3109.04 and this Court's Local Rules.

Initial Deposit - Any party requesting appointment of a Guardian ad Litem in a private proceeding involving custody, parenting time or visitation shall, at the time of filing of the written motion, deposit with the Clerk the minimum sum of \$1,500.00, to be applied toward the satisfaction of the fees for the Guardian ad Litem. This Court reserves the right to increase and modify the initial deposit based on the circumstances of the case.

The final assessment of the costs for the fees and expenses of the Guardian ad Litem between the parties shall be made by the Court at the completion of the proceedings. At that time the Court may divide assess the deposit, expenses, and additional Guardian ad Litem fees be paid by either or both of the parties.

No deposit for fees of Guardian ad Litem shall be required in cases alleging a child to be dependent, neglected, abused, unruly or delinquent.

The Guardian ad Litem shall remain on the case until his or her duty is effectively discharged pursuant to statute, a final appealable order, or by leave of Court. At the discretion of the Court, the same Guardian ad Litem may be re-appointed in any subsequent filings related to the child's best interest and an additional deposit shall be required.

Rule 21.02 Role. The role of the Guardian ad Litem is to assist the Court by conducting an independent investigation of the issues raised by the pleadings and submitting recommendations which reflect and support the best interests of the minor children to which the Guardian ad Litem is assigned. The Guardian ad Litem shall actively participate in all Court proceedings, monitor Court orders to ensure compliance, and cause to be filed motions and other pleadings as appropriate under the applicable rules of procedure.

Rule 21.03 Access. The Guardian ad Litem shall have full access to Court records, including computer databases containing criminal records and information. Access to LEADS may be available by written request through designated Court personnel.

(a) In all case wherein a Guardian ad Litem is appointed to represent the best interest of a child, orders will issue allowing the Guardian ad Litem to have access to and make copies of records and reports, as provided herein:

(1) Upon presentation of the order allowing access and such identification as may be reasonably required by the person, agency or office from whom the information is sought, the Guardian ad Litem shall be allowed to review and copy all records related to the medical, dental, psychiatric, psychological, social or legal matters of the child(ren).

(2) The person, agency or office from which the information is sought will not reveal referral sources except as provided in Ohio Revised Code 5101.

(b) In all cases wherein a child is alleged to be abused, neglected or dependent and where a dispositional hearing has been scheduled, orders will issue allowing the Guardian ad Litem to have access to and make copies of records and reports, as provided herein:

(1) Upon presentation of the order allowing access and such identification as may be reasonably required by the person, agency or office from whom the information is sought, the Guardian ad Litem shall be allowed to review and copy all psychological, social or legal matters of the parties.

(2) The person, agency or office from whom the information is sought will not reveal information which is controlled by 42 Code of Federal Regulation, Part 2; Ohio Revised Code Sections, 2945.38, 2945.39 or 2945.41 (except Court docket entries or Court journal entries (except upon presentation of an order in compliance therewith.

(c) Any copies, summaries, abstracts or extracts of reports and records which are obtained or created pursuant to these rules are not to be disclosed by the Guardian ad Litem nor are they subject to discovery except as provide by further order of this Court.

Rule 21.04 Discovery and trial procedure. The Guardian ad Litem may subpoena and examine independent witnesses during Court proceedings. Additionally, this Court shall allow the Guardians ad Litem to examine any and all witnesses placed under oath presented by the parties during all Court proceedings subject to and consistent with the rules of evidence.

Rule 21.05 Duties. A Guardian ad Litem shall perform appropriate duties upon appointment. As the feasibility of some of the duties will depend on the age of the child and the specific circumstances of each case, it is within the discretion of the Guardian ad Litem to tailor each of the following duties to the individual case:

- (a) Interview each parent or party separately (or state in the report why such interviews would be unnecessary or impractical).
- (b) Interview the children separately (or state in the report why such interviews would be unnecessary).
- (c) Observe each child's interaction with each parent.
- (d) Investigate all significant persons and interview them independently, either in person or by telephone.
- (e) Review pleadings and consult with each attorney as to position and issues.
- (f) Obtain relevant information such as school records, criminal records, medical and psychological information, children services' case notes, investigative reports, etc.
- (g) Contact any mental health providers involved in the case.
- (h) Contact the school of the child.
- (i) Contact health care providers, child services agencies, probation department and law enforcement officials, etc.
- (j) Perform appropriate home visits (can be combined with interviews or observation).
- (k) Evaluate the necessity of psychological evaluations or counseling.
- (I) Communicate with the Children's Services caseworker.
- (m) Attend all hearings and depositions concerning the child.
- (n) File all motions or other pleadings necessary to further the child's interests.
- (o) Perform any other investigation necessary to make an informed recommendation regarding the best interests of the child.

Rule 21.06 Request for evaluation. For good cause shown, a Guardian ad Litem may request that the Court order the parties and/or child to submit to physical, psychological or psychiatric evaluation. The request must be timely made and the Court shall afford the parties and child a reasonable opportunity to respond. When the Court orders that an evaluation be done, it shall determine the party responsible for the payment of the charges for same.

Failure of a party to cooperate with an evaluation ordered by the Court may result in the application of sanctions, including the imposition of fines and incarceration; payment of attorney fees; reimbursement for lost wages; and payment of the charges of the evaluator. If the party bringing the action fails to cooperate, judgment may be entered against him. ÷

Rule 21.07 Notice. A Guardian ad Litem is entitled to notice of all hearings and to receive copies of any and all filings made by the other parties to the action.

Rule 21.08 Responsibilities. The Guardian ad Litem shall commence his investigation as soon as possible, but not greater than fourteen (14) days, after receiving notice that the full deposit, if required, has been made with the Court. The Guardian ad Litem shall attend all Court hearings, including annual, semi-annual and reasonable efforts hearings where applicable.

Any Guardian ad Litem who makes a recommendation or conducts an investigation concerning the interests of the child in a proceeding in which the Guardian ad Litem is appointed shall be immune from civil or criminal liability as to that investigation or recommendation unless the Guardian ad Litem has acted in bad faith or with malicious purpose.

Rule 21.09 Report. Unless otherwise directed by the Court, the Guardian ad Litem shall prepare a written report and submit it to the Court not less than seven (7) days prior to the hearing. The report shall be available for review by counsel pursuant to statute or Rules. The report of the Guardian ad Litem is considered confidential and not part of the public records of the case. Copies of the report of the Guardians ad Litem shall not be provided to any party or party's attorney.

Rule 21.10 Conflicts. An Attorney/Guardian ad Litem has a duty to promptly notify the Court and the party/party's counsel if the child's wishes are in opposition to the Guardian's ad Litem recommendation. If the Court finds such a conflict to exist, the Court shall appoint a different Guardian ad Litem to represent the best interest of the child. At the discretion of the Court, the original Guardian ad Litem may continue to represent the child as his/her attorney.

The Guardian ad Litem shall maintain objectivity at all times during the appointment. Any relationship or activity, including but not limited to those of employment, business, professional or personal contacts with respect to parties or others involved in the case, may conflict with the Guardian ad Litem's responsibilities and shall be disclosed to the Court as soon as they are discovered. Since a conflict of interest may arise at any point in time, the Guardian ad Litem has an ongoing duty to disclose the existence of any actual or potential conflicts.

Rule 21.11 Compensation.

(a) In private custody/visitation cases, the party requesting appointment of a Guardian ad Litem shall, at the time of the filing of a motion, deposit with the Clerk the sum of \$1,500.00. All Guardians ad Litem shall keep accurate time records. A final assessment of the costs for the fees of Guardian ad Litem between the parties shall be made by the Court at the completion of the proceedings.

(b) In indigent dependent, neglect, abuse, unruly, delinquent and custody cases, compensation shall be according to the Meigs County Fee Schedule, but not to exceed \$1,000.00 without approval.

The Court shall review the appointment list on an annual basis to determine that the qualifications of all individuals on the list are maintained current and complete.

RULE 22. Continuances

All requests for continuances shall be made in writing and shall provide verification that other counsel or pro se parties have been contacted and, if relevant, that they have no objection to a continuance. If a continuance is requested because an attorney is already scheduled to be in another Court of record, proof of such prior assignment shall be attached to the Motion for Continuance.

All motions for continuances shall state the reasons for the request and shall be filed with the Clerk's Office no later than 14 days before the hearing sought to be continued and served upon all other parties. Upon good cause shown, said 14-day period may be waived. Said motions shall be accompanied by a proposed judgment entry ordering the reassignment of said case in the event the motion is granted.

RULE 23. Exhibits

All exhibits must be marked and identified if referred on the record. Once marked, all exhibits will be maintained in the sole possession of the Court until the conclusion of the case, including time for appeal, unless the Court otherwise orders return of the exhibit. Upon the conclusion of the case including time for appeal, the Court may dispose of exhibits pursuant to law and at such time as it deems feasible following notice to proponent, victim, or owner.

Where appropriate and by Court order, photographs as defined in Evid. R. 1001(2) may be taken of an exhibit and introduced as evidence in the hearing. The admission of such photographs is subject to the relevancy requirements of Evid. R. 401, Evid. R. 402, Evid. R. 403, the authentication requirements of Evid. R. 901, and the best evidence requirement of Evid. R. 1002.

When evidence requires the use of other devices to be seen or heard, the proponent of the evidence bears the responsibility for producing such equipment or devise at the hearing. The following Court equipment may be utilized subject to availability through prior arrangement with a Court officer: VHS video tape player, video monitor, compact disc player, and dry erase board.

RULE 24. Juvenile Hearing Closure and Protection

A party to a juvenile proceeding may request that a hearing or hearings be closed to members of the public, the media, or other specified persons through a written or oral motion. Such requests shall be made as far in advance as is reasonably possible to allow the Court to conduct a hearing and rule on the request without unnecessarily delaying the proceedings.

The right of a victim to attend a hearing pursuant to R. C. 2930.09, the right of a foster parent, relative or prospective adoptive parent to attend a hearing pursuant to R. C. 2151.424, and the right of any other person who has a lawful right to attend a hearing shall be preserved.

RULE 25. Photographing and Broadcasting of Court Proceedings

The taking of photographs or digital images in the Courtroom, corridors and other areas adjacent to the Courtroom and the transmitting or sound recording of such proceedings for broadcasting by radio or television shall not be permitted unless prior authorization has been received from the Court.

Requests for permission to broadcast, televise, record or photograph in the Courtroom shall be made in writing to the Judge as far in advance as reasonably practical but in any event not later than 24 hours prior to the Courtroom session to be broadcast, recorded or photographed.

Use of cell phones with digital imaging capabilities are prohibited from being used in the Courtroom.

RULE 25.1 Electronically Produced Tickets and Use

The use and filing of a ticket that is produced by computer or other electronic means is hereby authorized in the Meigs County Juvenile Court. The electronically produced ticket shall conform in all substantive respects to the Ohio Uniform Traffic Ticket and other relevant Ohio juvenile requirements.

If an electronically produced ticket is issued at the scene of an alleged offense, the issuing officer shall provide the juvenile traffic offender with a paper copy of the ticket. The Court will issue a summons to appear and/or bond schedule upon filing the ticket with the Court.

RULE 26. Judgment Entries

The Court may order or direct either party to prepare a judgment entry. When so ordered, the party shall prepare a proper judgment entry and submit it to the opposing party within 14 days, unless the time is extended by the Court. The opposing party shall have 7 days in which to approve or reject the judgment entry.

.....

If the opposing party fails to take any action on the judgment entry within 7 days, the preparer shall submit the entry with the notation, "Submitted but not returned". In the event of rejection or if the parties are unable to agree, each may prepare his/her version for consideration. The Court may:

- (a) Sign the entry that it deems a proper statement of the parties' agreement or the Court's decision;
- (b) Prepare its' own entry without submitting same to counsel for approval; or
- (c) Schedule the matter for hearing.

If no entry is furnished to the Court within 21 days of the Court's decision, upon notice of such failure to the parties and their counsel, the Court may:

- (a) Dismiss the action for want of prosecution;
- (b) Order the Clerk to enter judgment; or
- (c) Make such other Order as deemed appropriate under the circumstances.

Consent judgment entries may be presented to the Court on or before the date of hearing. In the event the parties notify the Court that an agreement has been reached and they wish to vacate the hearing date, the entry shall be submitted within 14 days of the vacated date.

DELINQUENCY, UNRULY AND JUVENILE TRAFFIC UNRULY CASES

RULE 28. Diversion of Juvenile Cases

Diversion conferences may be conducted in lieu of formal actions for certain juvenile cases. Generally, diversion may be available only for juveniles who are charged with first-time misdemeanor charges, first-time traffic non-moving offenses, and status/unruly offenses. Although no formal finding or record may result, to be eligible for diversion, a youth must be willing to admit to the operative facts of the complaint. If the youth denies the charge, the case will be referred in the official docket for hearing. Discretion regarding the availability of diversion shall be exercised by the Court's intake personnel. The Court shall have the final decision as to the eligibility of the juvenile to participate in the diversion program.

RULE 29. Detention

Any law enforcement officer taking a child into custody who may need detention services shall make all reasonable efforts to contact an officer of the Court to discuss the need and location of detention. The child shall be released to a parent or guardian unless the circumstances clearly demonstrate the need for detention as described by Ohio Revised Code section 2151.31 (C) (1) (2) and Juvenile Rule 7. If detention is confirmed, the law enforcement officer, or court officer if available, will transport the child to the detention center as instructed by the Court officer.

RULE 30. Restitution

When an order of restitution does not specify the amount, the county prosecutor shall forthwith send a request to the victim to provide information regarding the amount of the loss and insurance coverage. The prosecutor shall notify the court within 14 days of the disposition. If the juvenile and/or parent seeks to dispute the amount, the juvenile and/or parent must submit a written request for a hearing on that issue alone within 30 days of the notice. This written request shall provide the specific ground for objecting and their estimate of restitution. If no request is received within 30 days, the amount claimed will be considered final and binding. If the victim does not respond to the prosecutor within 30 days, the restitution order may be terminated.

RULE 31. Bonds and Recognizance

- (A) Appearance bonds may be fixed by the court in each individual case at the detention hearing, arraignment, or at such other times as may be provided. The issuance of a warrant without the amount of bond specified indicates that the bond must be fixed according to the bond schedule or as the court determines. When real property is offered as security for a bond, the court shall require that the value of the real property as listed on the county tax list to be at least twice the amount of the bond.
- (B) The bond schedule immediately below will apply to juvenile traffic offenders with only minor traffic offenses (and no accident involved) who both are non-residents of Meigs County, Ohio and who do not live within 60 miles of Meigs County, Ohio:

Speeding: \$129.00 court costs plus \$1.00 for each mile over the speed limit;

Seatbelt – \$135 (fine and costs) for driver, \$125.00 (fine and costs) for passenger;

All other minor moving violations: \$129.00 court costs plus a \$25.00 fine.

Any questions as to whether a juvenile traffic bond may be posted shall be determined by calling the Meigs Juvenile Court at (740) 992-6205.

The Court reserves the right to require any juvenile traffic offender to personally appear before this Court for any traffic charge.

Unless a minor traffic offense and bond is permitted, all other traffic violations shall require the personal appearance of both the juvenile and their parent/legal custodian.

CUSTODY, PARENTING TIME AND ALLOCATION OF PARENTAL RIGHTS AND RESPONSIBILITIES

RULE 32. Commencement of the Case

32.1 Commencement. Before commencing an action for custody, parenting time, allocation of parenting rights and responsibilities, or modifications to existing orders of such nature, the person filing the complaint must make a good faith effort to identify the true and accurate names of the child, mother, father or fathers, and any other person who has a legal interest in the proceeding.

32.2 Documents Required At Filing. Original actions shall be initiated by sworn complaint. Requests to modify pre-existing orders shall be by motion. All documents must be typed or legibly printed on 8 $\frac{1}{2}$ by 11-inch paper. A completed copy of the following documents must be filed with the complaint or motion:

(a) Child Custody Affidavit (in compliance with the Uniform Child Custody Jurisdictional Act)

(b) Copy of Entry finding Paternity if done in other county or state;

Rule 32.3. Filing Fee. The party initiating any action shall submit the filing fee at the time of filing. The present amount is in below Rule 37. If the party is indigent and unable to prepay the fee, the clerk may accept the filing if accompanied by an affidavit of indigence and some form of documentation in support of the affidavit such as payroll receipts, Social Security determinations, or public assistance determinations.

The judge or magistrate shall review all affidavits of indigence. If a party's financial status changes during the course of the proceedings, the party is under a duty to inform the Court. Inability to prepay does not waive court costs or fees.

RULE 33. Mediation

The Court may refer for mediation such cases that it deems appropriate. A mediation session is a docketed event requiring the appearances of all parties. The appearance of counsel is optional. If parties fail to appear for mediation, if no agreement is reached in mediation, or if the agreement reached is not approved by the judge, the case will be scheduled for a pretrial conference and parties notified by mail or in person if already in court.

RULE 34. Parenting Time (Visitation and companionship)

The Court has adopted a schedule of reasonable visitation and companionship and a schedule of long distance visitation and companionship (see Appendix).

RULE 35. Payment of Health Care Expenses of Minor Children

The Court may in the best interests adopt a schedule for payment of ordinary and extraordinary health care expenses incurred on behalf of minor children.

RULE 36. Maintenance of Medical Insurance for Minor Children

The Court may adopt a Health Insurance Order and Notice for maintenance of medical insurance for minor children by their parents.

RULE 37. Juvenile Court Costs, Fines, and Restitution

Juvenile Cases Court Costs

Traffic Violations (moving or unmoving) Seat Belt – Driver fine and costs	\$129.00 plus any fines \$135.00
Seat Belt – Passenger and costs	\$125.00
Unruly/Delinquent	\$124.00
Restitution – If applicable, as Ordered	
Custody, Visitation, Contempt, Paternity (For all new, re-opened, and cross/counter pleadings)	\$125.00

RULE 51.1 Standard Probate Forms

In addition to the standard probate forms indicated in Sup.R. 51, Meigs County Probate Court requires the filing of the following:

- A. New Case Information Statement
- **B.** Counsel Fee Computation
- C. Executor/Administrator Fee Computation
- D. Guardian Fee Computation
- E. Trustee Fee Computation

RULE 55.1 Examination of Probate and Juvenile Records

Copies of Meigs County Probate Court records which are public record shall be made available to any party requesting them at a .25 cent cost per copy which reflects only the estimated actual cost of materials used.

RULE 56.1 Continuances and Extensions

There shall be no more than two 30-day extensions granted for the filing of an Inventory or Account except upon express written consent of the Court for good cause shown.

RULE 57.1 Filings and Judgment Entries

(A) A current 1.0 must be filed with the Application to

Probate Will, the Application for Appointment of Fiduciary and the Inventory.

(B) It is the responsibility of the attorney to prepare for the Judge's signature the following:

- (1) Entry Appointing Fiduciary; Letters of Authority
- (2) Judgment Entry Approving Inventory and Appraisal
- (3) Certificate of Transfer
- (4) Entry Approving and Settling Account (partial and final accounts)
- (5) Entries on hearings and motions as directed by the Judge
- (C) No correction fluid or tape is to be used on papers submitted to the Court for filing.

RULE 58.1 Probate Filing Deposits and Court Costs

PROBATE COURT FEES – As mentioned at beginning of the Court rules, the following fees and costs are listed and accurate as of the date of these rules. They may change as needed and are subject to being modified. Please call the deputy clerk for current costs. Below are the deposits/costs/fees:

<u>As of July 3rd, 2023</u>		
Marriage License	\$110.00	
Deposits Required Upon Filing		
Full Estate with a Will	\$200.00	
Full Estate without a Will	\$170.00	
Relief from Administration	\$140.00	
Summary Release	\$140.00	
Presentation of Will only	\$60.00	
Presentation of Will with Certification	\$95.00	
Medical Records Request only	\$97.00	
Ancillary Administration	\$40.00 plus any applicable	
transfer amounts		
Trusts (testamentary, intestamentary, special needs)	\$179.00	
Adoptions	\$133.00	
Guardianships (Minor or Incompetent)	\$250.00	
Change of Name (adult or minor)	\$225.00 (includes publishing)	
Conforming Name (adult or minor)	\$160.00	
Delayed Registration of Birth	\$103.00	
Correction of Birth	\$103.00	
Structured Settlement	\$117.00	
Settlement of a Minors Claim	\$117.00	

Miscellaneous court costs:

Certified Mail	\$8.10	
Application and Entry (Motion and Order)	\$5.00 (GF)	
Re-open an estate	\$10.00 (GF)	
Will Contest	\$25.00 (GF)	
Declaratory Judgment	\$20.00 (GF)	
Claim Against an Estate	\$10.00 (GF)	
Appt. of Gdn. Ad Litem on a Probate Case	\$5.00 (GF)	
Accounting	\$12.00 (GF)	
Account with advertising-determined by Court and newspaper		
Complaint (in an estate or guardianship)	\$25.00 (GF)	
Certified copy of a record	\$5.00, & .25/p. page	
Newly Discovered Assets	\$7.00 GF	
Inventory and Appraisal -	\$10.00 (GF)	
Application for Sale of Real Estate	\$25.00 (GF)	
Application for Sale of Personal Property	\$10.00 (GF)	
Statement in Lieu of Account	\$5.00 (GF)	
Termination w/o an account	\$10.00 (GF)	
Transfer of Motor Vehicle	\$5.00 (GF)	
Transfer of Real Estate	\$7.00 (GF)	
Wrongful Death Settlement \$40.00	(20.00 application, 20.00 entry GF)	
Petition for Release of Adoption Information	\$50.00 (GF)	
Disinterment	\$10.00	

RULE 59.1 Probate Notice Requirements

(A) Admission of Will. The fiduciary must file the following with the Court:

(1) Certificate of Service (Std.Prob.Form 2.4 or equivalent)

(2) Waiver (Std.Prob.Form 2.2 or equivalent) or

(3) Notice (Std.Prob.Form 2.3 or equivalent) with proof of service shown on back

(B) Hearing on Inventory. The fiduciary shall send notice of hearing on inventory, unless waived, by ordinary mail to all legatees and devisees named in the will or to all heirs of decedent who died intestate with the following to be filed with the Court:

(1) Certificate of Service

(2) Waiver (Std.Prob.Form 6.2 or equivalent) or

(3) Notice (Std.Prob.Form 6.3 or equivalent)

The hearing on the inventory will be scheduled at 1:30 p.m. on the 30th day following its filing; provided, however, that if waivers of notice signed by all legatees and devisees named in the will or all heirs of an intestate decedent are filed with the Court at the time the inventory is filed, the hearing on the inventory may be dispensed with and the inventory may be approved forthwith.

(C) Hearing on Appointment of Guardian. The Court gives notice to all next of kin, residents and nonresidents of Ohio, for whom addresses are known unless, pursuant to Civ.R. 4(D), notice is waived.

RULE 60.1 Application for Letters of Authority to Administer Estate and Notice of Appointment

Out-of-state fiduciaries appointed by this court who are not the sole heir and/or legatee will be required to post bond. Any out-of-state fiduciary will be required to maintain their demand deposits (checking and/or savings accounts) in a federally insured depository located in Meigs, Gallia, Athens, or Washington County.

RULE 61.1 Appraisers/Appraisals

The real estate appraiser shall provide a separate signed sheet or letter containing a brief listing of appraised values of each parcel.

This Court shall accept a current appraisal card from the Meigs County Auditor's Office as to the appraised value of real estate. However, should any heir, legatee, or devisee object to the use of the auditor's appraisal or should the court have any question as to the appraised value at the date of death of the decedent, the Court shall order an additional appraisal.

RULE 63.1 Application to Sell Personalty

The requirements of Ohio Rules of Superintendence 63 shall not apply where sale has been authorized by consent given by all heirs.

RULE 64.1 Probate Accounts

(A) A motion for extension of time to file an account must be submitted in writing and signed by both the attorney and the fiduciary for the estate. There may be no more than two 30-day extensions granted per account except upon express written consent of the court for good cause shown.

(B) A partial account shall not be approved until all court costs to date have been paid.
(C) In lieu of the past practice of requiring bank certificates, cash balances may be verified by submission of original bank statements, passbooks, or other financial institution statements or records.

(D) The person filing a final account shall be required to read off the receipts to be checked against the account by a deputy clerk. Once verified, receipts will be returned to the filer immediately. If there is a discrepancy, the account will not be accepted for filing and all documents will be returned to the filer for correction.

(E) The status report required by Sup.R. 78.

RULE 65.1 Land Sales

Notice shall be sent to the attorney for any land sale which has not been concluded within one year from the date of filing. If the attorney fails to respond to the notice within fourteen days, the matter shall be set for pretrial conference with the following requirements: (1) The attorney of record must attend the pretrial conference and must have full authority to enter into a binding pretrial order.

(2) A written status report shall be filed with the court no later than seven days prior to the pretrial conference.

(3) The status report shall address the issues of efforts made to sell the real estate and the expected date upon which the case will be closed.

(4) In all private land sale proceedings by civil action, the judgment entry confirming sale, ordering issuance of deed, and ordering distribution shall show the gross amount of the proceeds and include a copy of the proposed closing statement itemizing all of the proposed disbursements.

RULE 66.1 Guardianships

(A) Statement of expert evaluation shall not be more than 90 days old.

(B) A Court Investigation shall be conducted on all incompetent guardianships, and on minor guardianships for non-parent guardians.

(C) Record check of proposed guardian is required on all incompetent and minor guardianship applicants.

RULE 67.1 Minor Settlement/Net Proceeds Less Than \$25,000

Unless otherwise provided for by Order of the Court, an applicant for release of assets pursuant to Ohio Revised Code 2111.05 shall:

- (A) File application for release of assets without appointment of guardian. Upon approval of the application, the Order of Release shall state the local financial institution acting as depository and shall state that the funds shall not be released until the ward reaches the age of eighteen (18), or the ward's death, or until further Order of the Court.
- (B) Deposit funds in a bank or savings institution; and
- (C) File a report with receipt within fourteen (14) days after the deposit that the deposit was made with the same restrictions on withdrawal as cited in the Order of Release.

RULE 71.1 Counsel Fees - Estates

Counsel fees for the administration of a decedent's estate set forth in this section may serve as a guide in determining fees to be charged to the estate for legal services of an ordinary nature rendered as attorney for the executor or administrator in the complete administration of a decedent's estate.

This Court does not have, nor is there recognized, any minimum or maximum fees that will automatically be approved by the Court.

Misrepresentation of this guideline may result in sanctions, including the disapproval of or partial or total rejection of attorney fees.

Attorney fees calculated under this guideline shall *rebuttably* be presumed to be reasonable.

Total Probate Assets Counsel Fee(per inventory and income)\$ 0 - \$ 10,000\$ 500\$ 10,001 - \$100,000 $\$ 500 + 4\frac{1}{2}\%$ over \$ 10,000\$ 100,001 - \$400,000 $\$ 4,550 + 3\frac{1}{2}\%$ over \$ 100,000\$ 400,001 - UP\$ 15,050 + 3% over \$ 400,000

Total Non-Probate Assets Counsel Fee (Includable for Ohio Estate Tax Purposes) 1½%

(B) Upon application, extraordinary fees based upon time spent and services rendered may be considered for approval by the court. Extraordinary services may include, but are not limited to the following:

(1) In a court other than the Probate Court.

(2) In a contested matter in the Probate Court.

(3) In connection with the preparation or filing, audit, protest or contest of an income or gift tax return, or liability incurred by the decedent or personal representative.

(4) In connection with the settlement of estate taxes with respect to insurance not payable to the estate, gifts in contemplation of death, or general testamentary powers of appointment not exercised by the decedent, and other negotiation not represented by assets included in the gross value of the estate.

(5) With respect to problems of valuation or taxability of property for estate taxes or to the protest of such taxes.

(6) Preparation and filing of the federal estate tax returns.

(7) Services in connection with land sale proceedings.

(8) In connection with matters which are unusual or excessive for the size of the estate involved.

(9) In connection with the performance of duties normally performable by the personal representative, but which fall to the attorney because of the personal representative's inexperience, lack of ability, or absence from the place from which the assets of the estate must be managed.

(10) Sale of business or business assets.

(11) Sale of real estate under power of will.

(12) Proceedings to determine heirship.

(13) Proceedings involving partnership.

(14) Completion of land contract.

(15) Proceedings related to wrongful death.

Except for good cause shown, attorney fees shall not be allowed to attorneys representing fiduciaries who are delinquent in filing the accounts required by ORC 2109.30, et seq.

RULE 71.2 Counsel Fees - Guardianships

(A) Counsel fees not to exceed \$2,500.00 for representing a guardian subsequently appointed, including the filing of an inventory and an entry approving the inventory, will normally be approved without application in non-indigency cases.

(B) Counsel fees not to exceed \$2,000.00 for preparing and filing a biennial account and entry approving said account will normally be approved without application in non-indigency cases. Extraordinary fees over that amount may be permitted by motion and explanation as to extra services, hourly rate, and/or the need.

(C) For indigency cases, counsel fees shall be allowed as follows:

(1) \$75.00 per hour for time spent out of court;

(2) \$75.00 per hour for time spent in court.

RULE 72.1 Executor/Administrator Fees - Estates

(R.C. §2113.35)

(A) Executor/Administrator fees for the administration of a decedent's estate as set forth in this section may serve as a guide in determining fees to be charged to the estate for services of an ordinary nature rendered as the executor or administrator in the complete administration of a decedent's estate. Form 72.1 shall be prepared and filed with each estate in which Executor/Administrator fees are paid.

Total personal estate Counsel Fee (per inventory), income from personal estate, and gross proceeds from sale of real estate:

\$ 0 - \$100,000	4%
\$100,001 - \$400,000	3%
\$400,001 - UP	2%
Real Estate Not Sold	1%

Property not subject to administration (includable on the Ohio Estate Tax Return), except joint and survivorship property:

1%

(B) Upon application, pursuant to R.C. 2113.36, of the Executor/Administrator and with the consent of all beneficiaries, legatees and devisees named in the will and directly affected by the payment of extraordinary fees, or with consent of all heirs of a decedent who died intestate and entitled to inherit, the Court may order allowances for extraordinary services to the Executor/Administrator which fairly reflects the reasonable value thereof, without a hearing.

Except for good cause shown, executor/administrator fees shall not be allowed if he/she is delinquent in filing accounts required by ORC 2109.30, et. seq., or other required duties.

RULE 73.1 Computation Of Guardian's Annual Fee

(A) Non-indigency cases Income of \$1,000 or less - 4% of income** Income over \$1,000 - 3% of income** plus Expenses of \$1,000 or less - 4% of expenses** Expenses over \$1,000 - 3% of expenses** **excludes expense for rental property managed by guardian plus \$3.00 per \$1,000 of principal plus 10% of gross rental property income managed by guardian Minimum of \$50.00 per year

(B) Indigency cases - Guardian's annual fee shall not exceed \$250.00.

RULE 74.1 Computation Of Trustee's Annual Fee

(A) Except where the instrument creating a trust makes provisions for compensation, a testamentary trustee may charge annually for the ordinary services performed by the trustee in connection with the administration of each separate trust estate a fee computed in accordance with the following schedule:

On income from personal property - 6%

plus

On income from real property:

10% of gross income on property managed by trustee

1% of adjusted gross income on property managed by someone other than the trustee provided that management fees and trustee's fee combined do not exceed 10% of gross income plus

\$2.00 per \$1,000 principal

plus

Upon distribution of principal other than upon termination of the trust - 1% of reasonable market value of principal property distributed to be paid from distribution

Form 74.1 shall be prepared and filed with each trust in which trustee fees are paid, unless the trust documents provide for other compensation.

(B) For the purpose of computing trustee's compensation as herein provided, the fair market value of the principal of the trust property shall be determined by the trustee as of the date of the trustee's appointment and as of each anniversary thereafter.

The compensation so determined may be charged during the ensuing year. The annual fair market value of the principal shall be adjusted from time to time to reflect additions and withdrawals from the principal of the trust estate, and the compensation for the remaining portion of the annual period shall be similarly adjusted to reflect such revised valuations.

(D) Additional compensation for extraordinary services may be allowed upon application. The court may require that such application be set for hearing and notice thereof be given to interested parties in accordance with Civil Rule 4.1; such notice shall contain a statement of the amount of such compensation for which application is made.

IN THE MEIGS COUNTY COMMON PLEAS COURT PROBATE/JUVENILE DIVISIONS

In the matter of:

THE ADOPTION OF RULES OF COURT

ORDER

The Court finds that in order to effect the just determination of cases before the Probate and Juvenile divisions of the Meigs County Court of Common Pleas, and to secure simplicity and uniformity in procedure, and to eliminate unjustifiable expense and delay, it is necessary to promulgate Rules of Court.

Therefore, pursuant to the powers vested in this Court by Sections 2151.17 of the Ohio Revised Code, it is ORDERED that the following RULES OF COURT shall be adopted and shall be effective July 3rd, 2023.

L. Scott Powell

L. Scott Powell, Judge Court of Common Pleas Probate/Juvenile Divisions Meigs County, Ohio

MEIGS COUNTY JUVENILE COURT STANDARD VISITATION SCHEDULE



Opening Comments: During and after the separation of parents, there is often a crisis period (from several months to years) during which at least one parent and/or their children are under great stress because of loss, conflict and change. Most studies show, and psychologists uniformly agree, that the children who "do best" are those from families which maintain a low level of conflict. This absence of conflict is more important than the amount of time either parent spends with the child.

Children can clearly benefit from continued meaningful exposure to both parents and their extended families. Children need positive continuing and regular involvement of both parents to feel loved. No specific schedule will satisfy the change in needs of both children and parents over the years. Critical to the success of any schedule is that each parent be flexible based upon the changing needs of a child as the child grows older.

If the attached visitation guidelines have been made part of the Order of your case, it must be followed unless both parents and/or any other parties to the case can agree to mutual changes. This Court encourages parents to create parenting modifications tailored to the specific needs of their child(ren), taking into account their respective work schedules and the individual needs of the child(ren).

*** The Court and its staff cannot and will not answer calls or questions for interpretations of the schedule or problems unless there is a hearing.

1. Regular Weekly Schedule

The non-custodial parent shall have parenting time on alternate weekends from Friday at 6:00 p.m. until Sunday at 6:00 p.m.

The non-custodial parent shall have parenting time from 4 p.m., or after school, whichever earlier, to 7:30 p.m. on a weekday preceding the weekends during which there is no parenting time. The non-custodial parent shall be permitted on this day only to pick up the child from school. If the parents cannot agree, this every other weekday visitation shall occur on a Thursday.

2. Holiday Time

There are ten (10) traditional holidays, to wit:

- 1. New Year's Day
- 2. Martin Luther King Day
- 3. President's Day
- 4. Easter
- 5. Memorial Day
- 6. Fourth of July
- 7. Labor Day
- 8. Columbus Day
- 9. Thanksgiving
- 10. Christmas

The schedule for holiday time will take precedence over the normal weekly schedule.

Holidays for *custodial* parent are to be as follows in the *even* numbered years:

- 1. <u>New Year's Vacation</u> from 9:00 a.m. on the 26th day of December until 7:00 p.m. the day prior to school reconvening. The parent exercising this visitation shall pick up the child/children to begin visitation.
- 2. <u>President's Day</u> Friday night at 6:00 p.m. to Monday night at 7:00 p.m.
- 3. <u>Memorial Day –</u> Friday night at 6:00 p.m. to Monday night at 7:00 p.m.
- 4. <u>Labor Day</u> Friday night at 6:00 p.m. to Monday night at 7:00 p.m.
- 5. <u>*Thanksgiving Day*</u> 6:00 p.m. on the day school ends to 7:00 p.m. on the day prior to school reconvening.

Holidays for the *<u>non-custodial parent</u>* are to as follows in the *<u>even</u>* numbered years:

1. <u>Martin Luther King Day</u> – 6:00 p.m. on the day school ends to 7:00 p.m. on the day prior to school reconvening.

- 2. <u>*Easter*</u> 6:00 p.m. on the day school ends to 7:00 p.m. on the day prior to school reconvening.
- 3. <u>Fourth of July 6:00</u> p.m. on July 3rd to 7:00 p.m. on July 5th EXCEPT when the 4th falls on a Friday, Saturday, Sunday, or Monday when visitation shall commence Friday night and continue to end of weekend or end of holiday, whichever is later.
- 4. <u>Columbus Day –</u> 6:00 p.m. on the day school ends to 7:00 p.m. the day prior to school reconvening.
- 5. <u>Christmas Vacation</u> beginning at 6:00 p.m. the day school ends until 9:00 a.m. on December 26th.

In the odd numbered years the schedule stated above shall reverse between the custodial and non-custodial parent.

Holiday visitations have precedence over regular visitations. However, the Court realizes that in some visitation scenarios that a regular visitation weekend will follow an extended holiday visitation and said holiday visitation shall not modify the weekend visitation schedule.

Personal and Special Holidays - The following days of special meaning shall also constitute holiday time and shall be apportioned between the custodial and non-custodial parent as follows:

The child/children will spend <u>Mother's Day</u> and <u>Father's Day</u> with the appropriate parent regardless of whose turn for visitation. If it is the other parent's time with the child, that parent exercising Mother's or Father's Day rights shall be permitted to pick up the child/children at 9:00 a.m. and must return the child/children at 7:00 p.m.

The child/children shall celebrate their *odd numbered birthdays* with the non-custodial parent and their *even numbered birthdays* with the custodial parent. This also shall take precedent over the regular scheduled visitations. If it is the other parent's time with the child, that parent exercising birthday rights shall be permitted to pick up the child/children at 11:00 a.m. and must return the child/children at 7:00 p.m. If the parents have more than one child all the children shall remain together for birthdays.

**If the children are in school for their birthday, the parent exercising their visitation right shall be permitted to pick up the children immediately after school.

3. Extended Time/Vacation

The non-custodial parent shall be entitled to four (4) weeks of additional parenting time each year.

Extended parenting time shall take precedence over the holiday schedule with the exception of Christmas Eve and Christmas. This parenting time may be exercised during the child's seasonal school breaks, summer vacation, or any other appropriate time during the year. Such extended parenting time shall not interfere with any summer school that is mandatory for child to pass to next grade.

The custodial parent is entitled to two (2) weeks uninterrupted extended parenting time.

Extended parenting times are to be arranged within seven days from the time the parents' vacation schedules are posted by their employers. The non-custodial parent shall notify the residential parent in writing of the times desired for extended parenting time no later than 30 days prior to the exercise of said time.

Precedence

Extended parenting/vacation time shall take precedence over the holiday schedule with the exception of Christmas Eve and Christmas Day. The holiday schedule will take precedence over the normal weekly schedule. In the event of a conflict, the order of precedence is: extended time, first, excepting Christmas Eve and Christmas Day; holiday time, second; weekends, third; and midweek days, fourth.

4. Long Distance Visitations

For parents residing in different locations that make the above schedule impractical, (over a four hour drive each way between residences) visitation for the non-custodial parent shall be, at a minimum, as follows:

- 1. The entire Christmas vacation, including Christmas days, in alternating years with the non-custodial parent having the child/children the first available Christmas vacation;
- 2. Spring vacation every year;
- 3. Up to six (6) weeks summer vacation every year;
- 4. Additional visitation may occur at such other times and space as the parties may agree.

5. Infant/Toddler Visitation Schedule

INFANTS: 0-2 MONTHS OLD

For infants up to two months of age, the non-custodial parent may spend time with the child in the custodial parent's home three days per week, for two hours per visit. If the parties cannot agree as to days and times, then the schedule shall be 2:00 p.m. to 4:00 p.m. on each Sunday and from 6:00 p.m. to 8:00 p.m. each Tuesday and Thursday evening.

INFANTS: 2 MONTHS – AGE 2

(Commencing at age 2 months, parenting time is spent away from custodial parent's residence). (a) Beginning at two months through twelve months, the non-custodial parent may spend time with the child away from the custodial parent's residence every Tuesday and Thursday evening from 5:30 p.m. to 8:30 p.m. and one day each weekend, alternating between Saturday and Sunday, from 10:00 a.m. to 6:00 p.m.

(b) From twelve months to two years, the non-custodial parent may spend time with the child as follows: every Tuesday and Thursday evening from 5:30 p.m. to 8:30 p.m. and on alternating weekends from Saturday at 10:00 a.m. to Sunday at 6:00 p.m.

(c) Holidays. In odd numbered years, the father may spend time with the child from 10:00 a.m. to 6:00 p.m. on President's Day, Memorial Day, Thanksgiving and Christmas Eve. In even numbered years, the father may spend time with the child from 10:00 a.m. to 6:00 p.m. on Easter, July 4th, Labor Day and Christmas Day.

6. Wait Time

The child and/or the custodial parent have no duty to wait more than 30 minutes for the noncustodial parent to arrive for parenting time. The non-custodial parent who is more than 30 minutes late for a particular parenting time shall forfeit that time at the discretion of the custodial parent. The non-custodial parent, who is more than 30 minutes late in returning the child, without calling the other parent and having a reasonable explanation shall be subject to contempt.

7. Relocation

The custodial parent may not remove the child from Meigs County to establish residence in another county or state without a court order or an agreement signed by the person or persons exercising court ordered parenting time. If the custodial parent intends to establish a residence outside Meigs County and all other parties have not signed an agreement, the residential parent shall file a notice to relocate with the clerk.

8. Make-up Days

Makeup days shall be given if, due to an emergency, the child or non-custodial parent cannot visit at the scheduled time, or if the custodial parent denies parenting time with just cause. All makeup days shall be rescheduled and exercised within 30 days.

9. Transportation

In the event that the parties are unable to reach an agreement regarding transportation for parenting time, the non-custodial parent shall provide transportation at commencement of the period and custodial parent shall provide transportation at the termination of the parenting time period. Parents shall personally transport or be in the motor vehicle for all transportation of the child/children if reasonably available. The transporting parent if unavailable may, within reason, use a relative or friend the minor child is familiar with to assist in transporting. That parent responsible for transporting shall notify the other parent as to who is transporting their child. For the long distance schedule, the parents may instead of transporting one way each may agree upon a ½ point for the pickup and return of the minor child. Further, any parent using the long

distance schedule shall inform the other parent of their cell phone number for vehicle emergencies or weather issues during transportation.

10. School Releases/Information

The custodial parent shall arrange for the appropriate school officials to release any and all information concerning the child to the non-custodial parent. The custodial parent shall also promptly provide a copy of the child/children's grade or report cards, including copies of any report concerning the status or progress of the child/children to the non-custodial parent.

The custodial parent shall also reasonably attempt to schedule parent-teacher conferences at a time when the non-custodial parent can be present. Whenever possible, both parents shall attend said conferences.

The custodial parent shall list at the school the non-custodial parent as a "parent" of the child/children.

11. Medical

The custodial parent shall promptly inform the non-custodial parent of any serious illness of the child/children which requires medical attention. The custodial parent shall authorize the release of any and all medical information and/or records concerning the child to the non-custodial parent. In the event that a parent seeks medical attention by a physician, the parent shall promptly notify the other parent. Elective surgery shall be performed only after consultation with the non-custodial parent.

12. Addresses

Each parent shall keep the other parent notified of any change in their address and/or their telephone number. Each parent shall also provide the other parent with any vacation destination, method of travel, times of arrival and departure, and the telephone number where the minor child can be reached.

13. RULES REGARDING PARENTING TIME

a) Illness. Parenting times shall be provided to the non-custodial parent even if the child is ill unless the child is hospitalized or a physician has recommended that the child not be removed from the custodial parent's home, in which event immediate notice shall be given to the non-custodial parent. Any weekend parenting time that is missed under this provision shall be made up the following weekend.

b) Telephone and Mail. The non-custodial parent may have reasonable telephone contact with the child(ren) not to exceed once a day between the hours of 7:00 a.m. and

9:00 p.m. If the children are not available, the child(ren) should return the telephone call. The custodial parent shall encourage free communications between the child(ren) and the non-custodial parent and shall not do anything to impede or restrict reasonable communications by telephone or mail between the child(ren) and the non-custodial parent, whether initiated by the child(ren) or the non-custodial parent. Any mail between the child(ren) and either parent shall be strictly confidential and shall not be opened or read by the other parent.

c) Cooperation. Both parents shall refrain from criticizing the other parent or arguing with the other parent in the presence of the child(ren).

d) Exchange of Phone Numbers. Each parent must, unless this Court orders otherwise, keep the other parent informed of his and her current telephone number and a telephone number where the child(ren) may be reached.

e) Transportation. In the event that the parents are unable to reach an agreement regarding transportation, the parent receiving the child shall arrange transportation.

- f) Clothing and Supplies for Children Under Age Ten. The residential parent shall send with the child(ren) on parenting time sufficient clothing and outerwear appropriate for the season and for any known, planned activities. For a weekend, this shall consist of a minimum of a coat and shoes appropriate for the weather, two extra sets of play clothes, one dress outfit and underwear, in addition to the clothes the children are wearing at the time of the start of the weekend. In the case of infants, the residential parent shall send with the child sufficient bottles, formula, and diapers, and shall inform the non-residential parent of the child's sleeping and eating schedules. The non-residential parent shall return all items that are sent with the child(ren) at the end of his or her parenting time.
- g) Child(ren)'s Activities. Scheduled periods of parenting time shall not be delayed or denied because a child has other activities (with friends, work, lessons, sports, etc.). It is the responsibility of the parents to discuss extra-curricular activities of the child(ren) in advance, including time, dates, and transportation needs, so that the child(ren) is not deprived of activities and maintaining friends. Each parent shall provide the other with copies of any written material (i.e., activity schedules, maps, instructions) that are distributed in connection with the child(ren)'s activities. The parent who has the child(ren) during the time of scheduled activities is responsible for transportation, attendance and/or other arrangements. Both parents are encouraged to attend all their child(ren)'s activities.

*** Should any parent or party have any problems or questions, you are encouraged to seek the advice of legal counsel. Without open legal pleadings and/or a hearing, the Court (and its staff) is not permitted under Ohio law to give legal advice or specifically instruct on the application of the above parenting rules.